

SJ CORPORATION LTD

**201,SHYAM BUNGLOW,PLOT NO:199/200,PUSHPA COLONY,FATIMADEVI SCHOOL LANE,
MANCHUBHAI ROAD,MALAD (EAST),MUMBAI-400097
E-MAIL:SJCORPORATION9@YAHOO.COM TEL/FAX:022-35632262
CIN:L22199MH1981PLC452533**

16-07-2026

To,
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street,
Fort, Mumbai 400 001

Sub: Regulation 76 – Reconciliation of share Capital Audit Report for the quarter ended 30th June, 2026.

Script Symbol: SJCORP | Script Code: 504398 | ISIN: INE312B01027

Respected Sir/Madam,

Please find enclosed herewith, Reconciliation of share Capital Audit Report of the Company for quarter ended **30th June, 2026**.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,

For SJ Corporation Ltd

DEEPAK
BHIKHALAL
UPADHYAY

Digitally signed by
DEEPAK BHIKHALAL
UPADHYAY
Date: 2026.07.16
10:37:12 +05'30'

Deepak Bhikalal Upadhyay

Director

DIN: 02270389



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30th June, 2026

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **M/s. SJ Corporation Ltd** (hereinafter referred to as “the Company”) for issuing this certificate, in accordance with Regulations 76 of SEBI (Depositories & Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/ paid-up, listed and admitted capital as on **30th June, 2026** is given in below table: -

1.	For Quarter ended	:	30 th June, 2026	
2.	ISIN	:	INE312B01027	
3.	Face Value	:	Re. 1/- per share	
4.	Name of the Company	:	SJ Corporation Ltd	
5.	Registered Office	:	201, Shyam Bungalow, Plot No. 199/200, Pushpa Colony, Fatimadevi School Lane, Manchubhai Road, Malad East, Mumbai, Maharashtra, 400097	
6.	Correspondence Address	:	Plot NO. G-1357/58/59/60 , Lodhika GIDC, Metoda, Rajkot, Mota Vada, Rajkot, Lodhika,Gujarat, India, 360021	
7.	Telephone No & Fax No.	:	Ph. : + 022-35632262/ 028- 27287578/79 Fax: NA	
8.	Email Address	:	sjcorporation9@yahoo.com	
9.	Name of Stock Exchange where the Company's securities are listed	:	BSE Ltd	
			Number of Shares	% of Total Issued Capital
10.	Issued Capital (No. of Shares)	:	4,33,55,000	100.00
11.	Listed Capital			
	BSE Limited	:	4,33,55,000	100.00
12.	Held in Dematerialized from in CDSL (No. of shares)	:	14044211	32.39
13.	Held in Dematerialized from in NSDL (No. of shares)	:	29310789	67.61
14.	Physical (No. of shares)	:	0	0.00
15.	Total No. of Shares (12+13+14)	:	4,33,55,000	100.00



16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)			:	N.A		
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below						
	Particulars	No. of shares	Applied / Not applied for Listing	Listed on Stock Exchange	Whether intimate d to CDSL	Whether intimat ed to NSDL	In-Principle Approval pending from Stock Ex change
1	Preferential Allotment	3,50,00,000	Received Listing Approval on 10 th April, 2026	BSE Limited	Yes	Yes	Received on 09 th March, 2026
18.	Register of members is updated, if not, updated up to which date			:	Yes		
19.	Reference of previous quarter with regard to excess dematerialization shares, if any				NIL		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?				Not Applicable		
21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						
	Total No. of Demat Request		No. of Request		No. of Shares		Reason for delay
	Confirmed after 21 days (from the date of receipt of DRF by RTA)		NIL		NIL		NIL
	Pending for more than 21 days (from the date of receipt of DRF by RTA)		NIL		NIL		NIL
22.	Name, Telephone & Fax no. of the Compliance Officer of the Company			:	Name: Deepa Ashokkumar Dhamecha Company secretary and compliance Officer Member ship No: 58230 Mobile: +91- 8320768193 Email: sjcorporation9@yahoo.com		
23.	Name, Address, Tel & Fax No. Registration No. of the Secretarial Auditor			:	Name – Pooja Gala & Associates * Proprietor – Pooja Amit Gala Address – 104, Aarti, Bldg, Vasant Leela CHS,		



		Waghbil Naka, G. B. Road, Thane West – 400 607. Mobile – 8355959800 Email – cspoojagala@gmail.com *Appointed with effect from 15/05/2026 Mr. Prashant V Kathiriya * M/s. K. Prashant & Co. Company Secretaries 302, Laxmi Enclave-1, Opp. Gajera School, Katargam, Surat – 395002. M.No. F12352, C.O. 19094. Mobile Number - +91 99132-80986 *Resignation with effect from 15/05/2026
24.	Name of the Certifying Auditor, Address, Membership number, Tel No, Email.	Name – Aparna Tripathi & Associates Proprietor – Aparna Tripathi Address – 6 th floor, 601, shivsthan building, Above dreams 29 saloon, Beside Hansraj Heights, off Khewra Circle Marg, Bhavani Nagar, Manpada, Thane West, Maharashtra 400607 Mobile – 9819694118 Email – csaparnatripathi@gmail.com Membership : A 67594
25.	Name, Address, Tel & Fax No. Registration No. of the Statutory Auditor	: SDBA & Co. Membership No. 041287 Chartered Accountants FRN: 142004W 6th Floor, 'A' Wing, Aurus Chambers, S.S. Amrutwar Marg, Worli, Mumbai - 400 013. Ph: + 022 - 35237460 Email: sanjeev@ravianddev.com
26.	Appointment of Common Agency for Share Registry work	: MUFG INTIME INDIA PRIVATE LIMITED C-101, 247 Park, LBS Marg, Vikroli West, Mumbai – 400 083. Contact No: 022-4918 6270
27.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed)	: Pursuant to the special resolution passed in the EGM held on March 02, 2026 by the members and in pursuance of the In-principal approval Letter No. LOD/PREF/DA/FIP/1833/2025-26 dated March 09, 2026 of BSE Limited, the Company has allotted of 3,50,00,000 (Three Crore Fifty Lakhs) no. of equity shares at a Face Value of Re.1/- each at an issue price of Rs. 12/- (Including premium of Rs. 11) each per equity share on preferential basis to the Proposed Promoters and Non- Promoters in its Board Meeting held on 13th March, 2026, Listing



APARNA TRIPATHI & ASSOCIATES

Practicing Company Secretary

Social Impact Assessor -ICSI-ISA

Peer Reviewed Unit - ACS, Proprietor - Aparna Tripathi
M. No. A67594 | COP : 25278 . FRN : S2023MH956300

- 601, Shivsthan Building, Manpada,
Next to Hansraj Heights,
Off Khewra Circle Road,
Thane (West) - 400 607.
- csapamatipthi@gmail.com
- +91 98196 94118

		approval has received on 10 th April, 2026, and trading approval has received on 24 th April, 2026.
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Thanking You,

Yours Faithfully,

APARNA
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MAR TRIPATHI

Digitally signed by APARNA
SANTOSHKUMAR TRIPATHI
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Aparna Tripathi & Associates
Proprietor - Aparna Tripathi
(Practicing Company Secretary)
ACS No: 67594, COP No: 25278
ICSI UDIN: A067594H000843811
Peer Review Number: 7676/2026
Date: 15-07-2026
Place: Thane